

**ChinaAMC Fund
(the “Fund”)**

**ChinaAMC New Horizon China A Share Fund
ChinaAMC China Opportunities Fund
sub-funds of the Fund
(each a “Sub-Fund” and collectively the “Sub-Funds”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Prospectus dated July 2022, as amended from time to time (the “**Prospectus**”).

11 July 2022

Dear Shareholders,

We are writing to inform you of the following changes concerning the Fund and Sub-Funds.

**Addition of New Share Classes of the ChinaAMC New Horizon China A Share Fund
(the “China A Share Fund”)**

Currently, the China A Share Fund offers Class A Acc USD, Class A Acc RMB and Class I Acc USD.

With immediate effect, the Directors of the Fund would like to offer three new share classes, namely Class A Acc HKD, Class I Acc HKD and Class I Acc RMB of the China A Share Fund (the “**New Share Classes**”) to offer greater investment flexibility to the investors.

The minimum initial subscription, minimum subsequent subscription, and minimum holding amounts applicable to each of the New Share Classes are as follows:

Class	Minimum Initial Subscription	Minimum Subsequent Subscription	Minimum Holding
Class A Acc HKD	HKD10,000	HKD10,000	HKD10,000
Class I Acc HKD	HKD3,000,000	None	HKD3,000,000
Class I Acc RMB	RMB3,000,000	None	RMB3,000,000

The investment management fee for Class A shares and Class I shares remains to be up to 1.5% and 1.0% *per annum* of the China A Share Fund's net asset value respectively. The ongoing charges of the Class A Acc HKD, Class I Acc HKD, and Class I Acc RMB over a year is estimated to be 2.50% of the average net asset value of the relevant share class¹. The ongoing charges is capped at 2.5% *per annum* of the average net asset value of the relevant share class. Any ongoing expenses exceeding 2.5% of the average net asset value of the relevant share class over a year will be borne by the Investment Manager and will not be charged to such share class.

The subscription and redemption procedures of the New Share Classes are the same as that of other existing share classes of the China A Share Fund, which are disclosed in the Hong Kong offering documents of the Fund and the Sub-Funds.

Please note that the other fees and charges (including initial charge, conversion charge, management company fee, depository fee, administrator, registrar and transfer agency fee) of the respective Class A shares and Class I shares remain unchanged and are applicable the New Share Classes.

Enhanced Disclosures of Sustainability Risk and Securities Financing Transactions

The disclosures relating to sustainability risk integration in section 5 of the Prospectus of the Fund have been modified to provide additional clarifications as the investment underlying the Sub-Funds do not take into account the EU criteria for environmentally sustainable economic activities.

The disclosures relating to Securities Financing Transactions (the "SFT") in section 6, section 23 and relevant Appendix of the Prospectus have been enhanced to reflect the requirements under CSSF FAQ on the use of SFTs by UCITS.

The enhanced disclosures will not result in any material change to the investment objective and risk profile of the Sub-Funds, and will not result in a change in the manner in which the Sub-Funds currently operate or are being managed.

¹ As the share classes have not been launched, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the relevant share class expressed as a percentage of the estimated average net asset value of the relevant share class. The actual figure may be different upon actual operation of the China A Share Fund and may vary from year to year.

Documents Available

The Hong Kong offering documents of the Fund and the Sub-Funds, comprising the Prospectus and the Product Key Facts Statement of the relevant Sub-Funds, have been amended to reflect the above changes as well as other administrative changes. The latest Hong Kong offering documents of the Fund and the Sub-Funds are available free of charge from the Investment Manager's office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong, and on the Investment Manager's website at www.chinaamc.com.hk².

The Directors of the Fund accept full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief of the Board of Directors of the Fund, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this notice. The Board of Directors of Fund accepts responsibility for the accuracy of the content of this notice accordingly.

Shareholders who have any enquiries regarding the above may contact the Investment Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours sincerely,

The Board of Directors of the Fund

² The website has not been reviewed by the Securities and Futures Commission.