

ChinaAMC MSCI China A 50 Connect ETF

(Stock Code: 2839 HK / 82839 HK / 9839 HK)

Fund Factsheet



As of 28 Jun 2024

37/F, Bank of China Tower, 1 Garden Road, Hong Kong

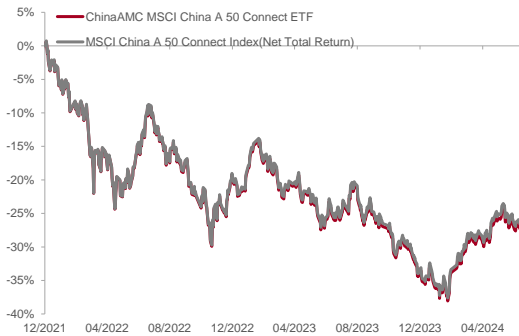
Investment involves risks, including the loss of principle. Past performance is not indicative of future results. Before investing in the ChinaAMC MSCI China A 50 Connect ETF (the "Fund"), investor should refer to the Fund's prospectus for details, including the risk factors. You should not make investment decision based on the information on this material alone. Please note:

- The Fund aims to provide investment result that, before fees and expenses, closely corresponds to the performance of the MSCI China A 50 Connect Index (the "Index").
- The Fund is passively managed. Falls in the Index are expected to result in corresponding falls in the value of the Fund.
- The Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors.
- The Index is a new index. The Fund may be riskier than those tracking more established indices with longer operating history.
- The Fund is subject to concentration risks in a single geographical region (Mainland China). The Fund may be more volatile than a broadly-based fund.
- The Fund is subject to risks associated with the Stock Connect, such as change of relevant rules and regulations, quota limitations, suspension of the Stock Connect programme.
- The Fund is subject to securities lending transactions risks, including the risk that the borrower may fail to return the securities in a timely manner.
- The Fund is denominated in RMB. RMB is currently not freely convertible and is subject to exchange controls and restrictions. Non-RMB based investors in units are exposed to foreign exchange risk.
- As the SSE and the SZSE may be open when Listed Units in the Fund are not priced, the value of the securities in Fund's portfolio may change on days when investors will not be able to purchase or sell the Fund's units. Differences in trading hours between the SSE, the SZSE and the SEHK, and A-Shares' trading bands may increase the level of premium/discount of the Listed Unit price to its NAV.
- Listed and Unlisted Classes are subject to different pricing and dealing arrangements. NAV per Unit of each class may be different due to different fees and cost. Trading hours of SEHK applicable to Listed Class in the secondary market and dealing deadlines in respect of the Listed Class on the primary market or Unlisted Class are also different.
- Units of Listed Class are traded in the secondary market on an intraday basis at the prevailing market price, while Units of Unlisted Class are sold through intermediaries based on the dealing day-end NAV. Investors of Unlisted Class could redeem at NAV while investors of Listed Class in the secondary market could only sell at the prevailing market price and may have to exit the Fund at a significant discount. Investors of Unlisted Class may be at an advantage or disadvantage compared to investors of Listed Class.
- The trading price of Listed Units is driven by market factors such as the demand and supply of the units. Therefore, the units may trade at a substantial premium or discount to the Fund's NAV.
- The Fund is subject to tracking error risk.
- If any suspension of the inter-counter transfer of Listed Units and/or any limitation on the level of services by brokers and CCASS participants occurs, unitholders will only be able to trade their units in one counter. The market price of Listed Units traded in each counter may deviate significantly.
- Unitholders will receive distributions in the RMB only. Unitholder without RMB account may have to bear the fees and charges associated with currency conversion.
- The Fund may at its discretion pay distribution out of capital or effectively out of capital. Payment of dividends out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions may result in an immediate reduction in the NAV per Unit of the Fund.

▲ Investment Objective

The investment objective is to provide investment results that, before fees and expenses, closely correspond to the performance of the MSCI China A 50 Connect Index.

▲ Fund Performance¹



▲ Fund Information²

Manager	China Asset Management (Hong Kong) Limited
Trustee	HSBC Institutional Trust Services (Asia) Limited
Total Expense Ratio ⁴	0.30% p.a.
Management fee	0.30% p.a.
Base Currency	RMB
Dividend frequency ⁵	Annually
Index Ticker	MXA50CNC
Exchange Listing	The Stock Exchange of Hong Kong Limited -Main Board
ETF Website	https://www.chinaamc.com.hk/product/etf-chinaamc_msci_china_a50_connect_etf-fund-details/

Secondary Market Trading Information

	RMB Counter	HKD Counter	USD Counter
Commencement of Dealing	13-Dec-2021	13-Dec-2021	13-Dec-2021
Stock Code	82839	2839	9839
Trading Currency	RMB	HKD	USD
Trading Board Lot Size	50 Units	50 Units	50 Units
Bloomberg Fund Ticker	82839 HK	2839 HK	9839 HK
ISIN Code	HK0000804135	HK0000804119	HK0000804127

▲ Cumulative Return¹

	1-Month	6-Month	1-Year	3-Year	5-Year	Since Inception ³
ChinaAMC MSCI China A 50 Connect ETF	-0.45%	+7.97%	-2.49%	-	-	-25.30%
MSCI China A 50 Connect Index (Net Total Return)	-0.43%	+8.25%	-2.10%	-	-	-24.69%

▲ Yearly Return¹

	2021 ³	2022	2023	2024YTD
ChinaAMC MSCI China A 50 Connect ETF	-2.91%	-19.13%	-14.46%	+7.97%
MSCI China A 50 Connect Index (Net Total Return)	-2.80%	-18.94%	-14.17%	+8.25%

¹ Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV, with dividend reinvested.

Performance analysis here refer to RMB counter units. US/HK dollar-based investors are therefore exposed to fluctuations in the USD/HKD/RMB exchange rate. With effect from 1 November 2022, the investment strategy of the Sub-Fund was changed. The performance of the Sub-Fund prior to 1 November 2022 was achieved under circumstances that no longer apply.

² Please refer to the Fund's prospectus for further details (including fees).

³ Calculated since 10 December 2021, the first official NAV date of the fund.

⁴ Total expense ratio is based on expenses for the year ended 31 December 2023, which include management fee, trust fee, etc. It does not represent tracking error. The ongoing charges figure is based on expenses for the year ended 31 December 2023. This figure may vary from year to year. It represents the sum of the ongoing expenses chargeable to the Sub-Fund expressed as a percentage of the average Net Asset Value.

⁵ The Manager intends to distribute income to Unitholders at least annually (usually in July), having regard to the Fund's net income after fees and costs. All Units (whether RMB, HKD or USD traded Units) will receive distributions in RMB only. Distributions may be paid out of capital or effectively out of capital as well as income at the Manager's discretion.

Source: China Asset Management (Hong Kong) Limited and Bloomberg unless specified otherwise.

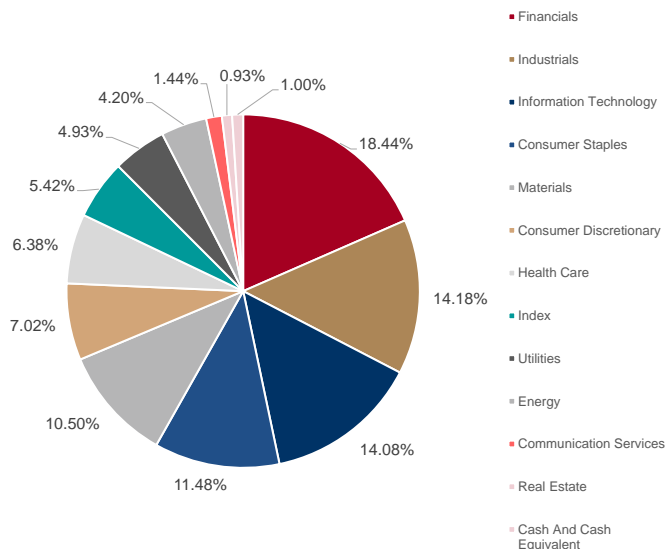
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▲ Portfolio Allocation



▲ Top 10 Holdings

Security Name	Weight
Zijin Mining Group Co Ltd	6.17%
Kweichow Moutai Co Ltd	6.07%
Foxconn Industrial Internet Co Ltd	5.66%
Contemporary Amperex Technology Co Ltd	5.53%
MSCI China A 50 Connect Net CNH Index	5.42%
Luxshare Precision Industry Co Ltd	4.40%
Wanhua Chemical Group Co Ltd	4.33%
China Yangtze Power Co Ltd	3.84%
China Merchants Bank Co Ltd	3.51%
BYD Co Ltd	3.25%

▲ Participating Dealers

ABN AMRO Clearing Hong Kong Limited
 Barclays Bank PLC
 BNP Paribas
 China Galaxy International Securities (Hong Kong) Co Ltd
 China International Capital Corporation (Hong Kong) Limited
 China Merchants Securities (HK) Co Ltd
 CITIC Securities Brokerage (HK) Limited
 Citigroup Global Markets Asia Limited
 DBS Vickers (Hong Kong) Limited
 Goldman Sachs (Asia) Securities Limited
 Guotai Junan Securities (Hong Kong) Limited
 Haitong International Securities Group Limited
 J.P. Morgan Broking (Hong Kong) Limited
 Korea Investment & Securities Asia Limited
 Merrill Lynch Far East Limited
 Mirae Asset Securities (HK) Limited
 Morgan Stanley Hong Kong Securities Limited
 The Hongkong and Shanghai Banking Corporation Limited
 UBS Securities Hong Kong Ltd
 Valuable Capital Limited
 Yuanta Securities (Hong Kong) Company Limited
 Yue Xiu Securities Company Limited
 Zhongtai International Securities Limited

▲ Market Makers

RMB Counter

Flow Traders Hong Kong Limited
 Optiver Trading Hong Kong Limited

HKD Counter

Flow Traders Hong Kong Limited
 Jump Trading Pacific Pte. Ltd.
 Korea Investment & Securities Asia Limited
 Optiver Trading Hong Kong Limited
 Vivienne Court Trading Pty. Ltd.
 Mirae Asset Securities (HK) Limited

USD Counter

Flow Traders Hong Kong Limited
 Optiver Trading Hong Kong Limited

Note: Please refer to the Hong Kong Exchange and Clearing Limited website at www.hkex.com.hk for the latest lists of Market Makers.

About China Asset Management (Hong Kong) Limited

Founded in 2008, China Asset Management (Hong Kong) Limited ("ChinaAMC (HK)") is a wholly-owned subsidiary of China Asset Management Company Limited and stands as one of the top Chinese fund management firms in Hong Kong. As a China-focused market leader, the company has amassed an impressive performance history in both active and passive investments over the past 15 years. Boasting robust expertise in a variety of asset classes, such as Greater China equities, Asian and global fixed income, and money markets, ChinaAMC (HK) adopts a global outlook to build a versatile platform catering to institutional and retail investors in the region and worldwide, all while envisioning "Beyond China Expert".

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Risk Warning

Investment involves risks. The price of the Fund's units may go up as well as down. Past performance is not indicative of future performance, future return is not guaranteed and a loss of your original capital may occur. This material does not constitute an offer or solicitation of any transaction in any securities or collective investment schemes, nor does it constitute any investment advice. This document is provided for information purposes only and shall not be relied upon for making any investment decision. Certain information or data in this document has been obtained from unaffiliated third parties; we have reasonable belief that such information or data is accurate, complete and up to the date as indicated; China Asset Management (Hong Kong) Limited accepts responsibility for accurately reproducing such data and information but makes no warranty or representation as to the completeness and accuracy of data and information sourced from such unaffiliated third parties. You should read the Fund's offering documents for further details, including risk factors. If necessary, you should seek independent professional advice. This material has been prepared and issued by China Asset Management (Hong Kong) Limited. This material has not been reviewed by the Securities and Futures Commission.

Index Disclaimer

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