

**IMPORTANT:** The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited (“HKEx”) and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice. SFC authorisation is not a recommendation or an endorsement of ChinaAMC Global ETF Series II (the “Trust”) nor ChinaAMC MSCI Asia Pacific Real Estate ETF (the “Sub-Fund”) nor does it guarantee the commercial merits of the Trust or the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors. The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement and Notice have been arrived at after due and careful consideration.

This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement and Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

## **ChinaAMC Global ETF Series II** (the “Trust”)

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

## **ChinaAMC MSCI Asia Pacific Real Estate ETF**

*Stock Code: 3121*

(the “Sub-Fund”)

### **Announcement and Notice of Termination, Voluntary Deauthorisation, Delisting and Termination Audit Report**

The termination of the Sub-Fund will become effective on 18 August 2023. The deauthorisation of the Sub-Fund will become effective on 18 August 2023. The delisting of the Sub-Fund from SEHK will also become effective from 9:00 a.m. on 18 August 2023.

Reference is made to the Announcement and Notice dated 17 April 2023 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and other Matters” (the “First Announcement”) and the Announcement of Dividend Receivables Arrangement and Distribution dated 8 August 2023 issued by the Manager (collectively the “Announcements”).

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the Announcements (as the case may be).

The purpose of this Announcement and Notice is to inform the Relevant Investors that the Trustee and the Manager have formed an opinion on 16 August 2023 that the Sub-Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Sub-Fund has been completed. The Sub-Fund is therefore terminated from the date of this Announcement and Notice.

Furthermore, the SFC has approved the deauthorisation of the Sub-Fund and SEHK has approved the delisting of the Sub-Fund. The Deauthorisation will become effective on 18 August 2023 and the delisting will also become effective from 9:00 a.m. on the Termination Date.

As disclosed in the First Announcement, under Chapter 11.6 of the Code, the Manger is required to publish and distribute interim report containing the information required in Appendix E of the Code to investors within two months of the end of the covered period (i.e. from 1 January 2023 to 30 June 2023). As the Termination Date of the Sub-Fund falls within the first two months after the covered period for the interim report, to minimise operational costs, the Manager will rely on Note (2) to Chapter 11.6 of the Code which permits extension of reporting period for the interim report in the case of fund termination to issue the Termination Audit Report of the Sub-Fund covering an extended reporting period from 1 January 2022 to the Termination Date (i.e. 18 August 2023). The contents of the Termination Audit Report shall comply with the requirements under 4.5(f) and Appendix E to the Code, and all other applicable provisions of the Code, other applicable laws and regulations. The Termination Audit Report (in English only) shall be published no later than 18 October 2023 in electronic form on the Manager's website. Printed copies of the Termination Audit Report can be obtained at the Manager's office.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: [www.chinaamc.com.hk](http://www.chinaamc.com.hk)<sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited  
as Manager of the Trust and the Sub-Fund**

**Date: 18 August 2023**

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<sup>1</sup> The website has not been reviewed by the SFC.