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Further to the Announcement and Notice dated 17 April 2023 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and Other Matters” (the “**First Announcement**”), this Announcement is to inform Relevant Investors of the Distribution and Distribution per Unit of the Sub-Fund as follows:

Distribution	Distribution per Unit
HKD 4,886,000	HKD 6.98

The Distributions for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 25 July 2023 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distributions on or around 15 August 2023, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Distribution from them.

The Manager will issue an announcement on or shortly before the Termination Date informing investors about the Termination Date, Deauthorisation Date and the date for delisting of the Sub-Fund in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Distributions from them. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

ChinaAMC Global ETF Series II

(the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

ChinaAMC MSCI Asia Pacific Real Estate ETF

Stock Code: 3121

(the “Sub-Fund”)

ANNOUNCEMENT OF DIVIDEND RECEIVABLES ARRANGEMENT AND DISTRIBUTION

Reference is made to the First Announcement issued by China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the arrangement of outstanding dividend receivables and the Distributions. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Sub-Fund as at 25 July 2023, being the Distribution Record Date.

1. Arrangement of outstanding dividend receivables

As disclosed in the First Announcement, it is stated that in the unlikely event there is a further distribution after the Distribution (e.g. the Sub-Fund is entitled to receive declared dividends in relation to securities held by the Sub-Fund but the Sub-Fund has not yet received such dividends before the Distribution Date), the Manager will issue an announcement informing the Relevant Investors with proposed treatment.

As of the Last Valuation Date (i.e. 24 July 2023), the Sub-Fund is entitled to receive declared dividends in relation to securities held by the Sub-Fund on and after the Distribution Date (the “**Outstanding Dividend Receivables**”) as followed:

Sub-Fund	Number of Stocks with Outstanding Dividend Receivables ¹	Total Amount of Outstanding Dividend Receivables in Hong Kong Dollars (i.e. the Receivables Purchase Price as defined below)	Total Amount of Outstanding Dividend Receivables in % of the Net Asset Value of the Sub-Fund
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¹ As of the Last Valuation Date, the stocks held by the Sub-Fund that declared Outstanding Dividend Receivables are Nippon Prologis REIT Inc. (3283.JP), Longfor Group Holdings Limited (960.HK), Goodman Group (GMG AU), China Vanke Co., Ltd. (2202.HK), Dexus (DXS AU), Country Garden Services Holdings Company Limited (6098.HK), GPT Group (GPT AU), Stockland (SGP AU), Mirvac Group (MGR AU), China Jinmao Holdings Group Limited (817.HK), Hulic Co., Ltd. (3003.JP), and Nippon Building Fund Inc. (8951.JP)

ChinaAMC Asia Pacific Estate ETF	MSCI Real Estate	12	HK\$16,891.20	0.35%
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In such situation, waiting for the Outstanding Dividend Receivables to become payable could delay the Distribution Date and consequently, the Termination Date of the Sub-Fund. As such, to avoid undue delay in the payment of Distribution referable to the Outstanding Dividend Receivables, the Manager intends to enter into a sale and purchase agreement with the Trustee on behalf of the Sub-Fund (the “**Sale and Purchase Agreement**”), pursuant to which the Manager (i.e. at a cost of the Manager and in its corporate capacity) will purchase the Outstanding Dividend Receivables at face values in the base currency of the Sub-Fund (i.e. Hong Kong Dollars) at the foreign exchange rate on the Last Valuation Date (such amount, the “**Receivables Purchase Price**”).

It is intended that the Manager will pay the Receivables Purchase Price to the Trustee (on behalf of the Sub-Fund) at the relevant time in any case before the Distribution Date, so that such Receivables Purchase Price will form part of the Distribution payable to the Relevant Investors. The Receivables Purchase Price will be made as a cash payment in immediately available funds to the Trustee in the base currency of the Sub-Fund. Under the Sale and Purchase Agreement, the Trustee will pay the Manager (in its corporate capacity) the actual dividend amount received from the Outstanding Dividend Receivables covered by the Sale and Purchase Agreement (the “**Actual Proceeds**”) in one single consolidated amount in Hong Kong Dollars within 7 business days (or such other longer period as agreed between the parties to the Sale and Purchase Agreement) of the date of actual receipt of the last payment of the Outstanding Dividend Receivables by the Trustee. There will be no adjustment to the Receivables Purchase Price (and therefore no recourse against the Trustee, the Sub-Fund or the Relevant Investor) if any of the Outstanding Dividend Receivables are not in fact received by the Trustee or if the Actual Proceeds (having been converted into Hong Kong Dollars) shall not be the same as the amount of the Receivables Purchase Price for any reason.

The Manager considers that the arrangements set out above, which allow Relevant Investors to receive any Distribution referable to the Outstanding Dividend Receivables in full and without undue delay, would be in the best interest of the Relevant Investors as a whole. For the avoidance of doubt, the Manager has no intention of profiting from the Sale and Purchase Agreement. However, certain amounts under the Sale and Purchase Agreement will be subject to fluctuations (including due to foreign exchange fluctuations or differences between the Outstanding Dividend Receivables and the actual dividend amount received) that are beyond the control of the Manager. This may result in the Manager (in its corporate capacity) incurring unintended gains or losses under this arrangement caused by, for example, foreign exchange fluctuations between the Receivables Purchase Price and the Actual Proceeds.

The Manager (in its corporate capacity) will bear any losses and retain any gains (which, if any, are expected to be immaterial relative to the Net Asset Value of the Sub-Fund as at the Last Valuation Date) under the Sale and Purchase Agreement (including foreign exchange gains or losses). The Manager will bear the costs of telegraphic transfer, or other related bank or other charges which may be incurred because of the arranged transactions under the Sale and Purchase Agreement. The Manager as the purchaser under the Sale and Purchase Agreement has no recourse against the Trustee, the Trust, the Sub-Fund or the Relevant Investors in connection with any non-receipt (in part or full) of the Outstanding Dividend Receivables or any difference between the Actual Proceeds (having been converted into Hong Kong Dollars) and Receivable Purchase Price, therefore there is no liability exposure for the Relevant Investors in connection with the arrangements established by the Sale and Purchase Agreement.

For completeness, please be aware that if the sale and purchase arrangement is not implemented, this can cause undue delay in the payment of the Distribution and correspondingly, undue delay in completing the termination and deauthorisation of the Sub-Fund and delisting of the Sub-Fund from the SEHK.

The Trustee does not have any objection to such arrangement.

2. Distribution amount

As disclosed in the First Announcement, the Manager will, after having consulted the Trustee and the Sub-Fund's auditors, declare a distribution in Hong Kong Dollars for the Sub-Fund in respect of the Relevant Investors (i.e. those investors remain so as at the Distribution Record Date).

On the above basis the Manager, after having consulted the Trustee and the Sub-Fund's auditors, has resolved to approve that Distribution of the following amount shall be paid in cash by the Sub-Fund to the Relevant Investors:

Distribution	Distribution per Unit
HKD 4,886,000	HKD 6.98

The Distribution per Unit of the Sub-Fund was determined on the basis of the Net Asset Value per Unit of the Sub-Fund as at 7 August 2023 and rounded to 2 decimal places. Each Relevant Investor will be entitled to a Distribution of an amount equal to the Sub-Fund's then Net Asset Value in proportion to the Relevant Investor's Units as at the Distribution Record Date relative to the total number of Units still in issue then. The Sub-Fund's then Net Asset Value is the total value of the net proceeds from the realisation of the assets of the Sub-Fund, which excludes any taxes payable and any expenses payable.

3. Distribution payment

The Distributions for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 25 July 2023 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distributions on or around 15 August 2023 (i.e. the Distribution Date), but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Distribution from them.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Distribution to the extent of distribution of profits and/or capital of the Sub-Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units in the Sub-Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units of the Sub-Fund are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Distribution from them.

Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Sub-Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.

4. Net Asset Value of the Sub-Fund

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Sub-Fund as at 7 August 2023 were as follows:

Net Asset Value	Net Asset Value per Unit
HKD 4,885,830	HKD 6.9798

A simple breakdown of the Net Asset Value of the Sub-Fund is as follows:

As at 7 August 2023

Assets

Cash and cash equivalents	HKD 4,885,830
Total assets	HKD 4,885,830

Liabilities

Accrued expenses and other payables	HKD 0
Total liabilities	HKD 0

Net Asset Value HKD 4,885,830

Number of Units in issue 700,000

Net Asset Value per Unit HKD 6.9798

Distribution per Unit (rounded to 2 decimal places) HKD 6.98

5. Further announcements

The Manager will also update investors by an announcement on or shortly before the Termination Date informing investors about the Termination Date, Deauthorisation Date of the Sub-Fund and the date for the delisting of the Sub-Fund in accordance with the applicable regulatory requirements.

If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

6. General

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong

statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: www.chinaamc.com.hk².

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund

8 August 2023

² The website has not been reviewed by the SFC