

**ChinaAMC ESG OFC**  
*(a public open-ended fund company with variable capital with limited liability  
and segregated liability between sub-funds)*  
**(the “Company”)**

**ChinaAMC Asia ESG Bond Fund**  
**(the “Sub-Fund”)**

**NOTICE TO SHAREHOLDERS**

This Notice is important and requires your immediate attention. If you are in any doubt about the content of this Notice, you should seek independent professional financial advice and/or legal advice.

China Asset Management (Hong Kong) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Notice have been arrived at after due and careful consideration.

SFC registration and authorisation do not represent a recommendation or endorsement of the Company and the Sub-Fund nor do they guarantee the commercial merits of the Company and the Sub-Fund or their performance. They do not mean the Company and the Sub-Fund are suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.

Unless otherwise defined in this Notice, all capitalised terms herein contained shall have the same meaning as in the Explanatory Memorandum of the Company and the Sub-Fund (the “**Explanatory Memorandum**”).

13 September 2024

Dear Shareholders,

We, as the Manager of the Company and the Sub-Fund, are writing to inform you that with effect from 15 September 2024 (the “**Effective Date**”), Mr. Chow Hok Lim has resigned as a director of the Company, and Mr. Li Fung Ming has been appointed as a director of the Company.

From the Effective Date, the directors of the Company are Mr. Gan Tian and Mr. Li Fung Ming. Please refer to the section headed “The Directors” under “The Management of the Company and Sub-Fund(s)” in the Explanatory Memorandum for their biographies.

The Explanatory Memorandum will be updated on or around the Effective Date to reflect the abovementioned change in director of the Company and other miscellaneous updates. The updated Explanatory Memorandum will be available on the Manager’s website [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC) on or around the Effective Date.

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited