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This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement and Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

## **ChinaAMC Leveraged/Inverse Series** (the “Trust”)

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

## **ChinaAMC NASDAQ-100 Index Daily (-1x) Inverse Product** Stock Code: 7331

(the “Product”)

### **Announcement and Notice of Termination, Voluntary Deauthorisation, Delisting and Termination Audit Report**

The termination of the Product will become effective on 9 July 2024. The deauthorisation of the Product will become effective on 9 July 2024. The delisting of the Product from SEHK will also become effective from 9:00 a.m. on 9 July 2024.

Reference is made to the Announcement and Notice dated 8 April 2024 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and Other Matters” (the “First Announcement”), the Distribution Announcement dated 27 May 2024 and the Announcement dated 24 June 2024 and titled “Change of Index Methodology”<sup>1</sup> issued by the Manager (collectively the “Announcements”).

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the Announcements (as the case may be).

<sup>1</sup> As disclosed in the Announcement dated 24 June 2024 and titled “Change of Index Methodology”, the change of index methodology does not impact the process of termination, voluntary deauthorisation and delisting of the Product.

The purpose of this Announcement and Notice is to inform the Relevant Investors that the Trustee and the Manager have formed an opinion on 27 June 2024 that the Product has no outstanding contingent or actual liabilities or assets. The termination process of the Product has been completed. The Product is therefore terminated from the date of this Announcement and Notice.

Furthermore, the SFC has approved the deauthorisation of the Product and SEHK has approved the delisting of the Product. The Deauthorisation will become effective on 9 July 2024 and the delisting will also become effective from 9:00 a.m. on the Termination Date.

As disclosed in the First Announcement, under Chapter 11.6 of the Code, the Manger is required to publish and distribute interim report containing the information required in Appendix E of the Code to investors within two months of the end of the covered period (i.e. from 1 January 2024 to 30 June 2024). As the Termination Date of the Product falls within the first two months after the covered period for the interim report, to minimise operational costs, the Manager will rely on Note (2) to Chapter 11.6 of the Code which permits extension of reporting period for the interim report in the case of fund termination to issue the Termination Audit Report of the Product covering an extended reporting period from 1 January 2024 to the Termination Date (i.e. 9 July 2024). The contents of the Termination Audit Report shall comply with the requirements under 4.5(f) and Appendix E to the Code, and all other applicable provisions of the Code, other applicable laws and regulations. The Termination Audit Report (in English only) shall be published no later than 9 September 2024 in electronic form on the Manager's website. Printed copies of the Termination Audit Report can be obtained at the Manager's office.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: [www.chinaamc.com.hk](http://www.chinaamc.com.hk)<sup>2</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited  
as Manager of the Trust and the Product**

**Date: 9 July 2024**

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<sup>2</sup> The website has not been reviewed by the SFC.